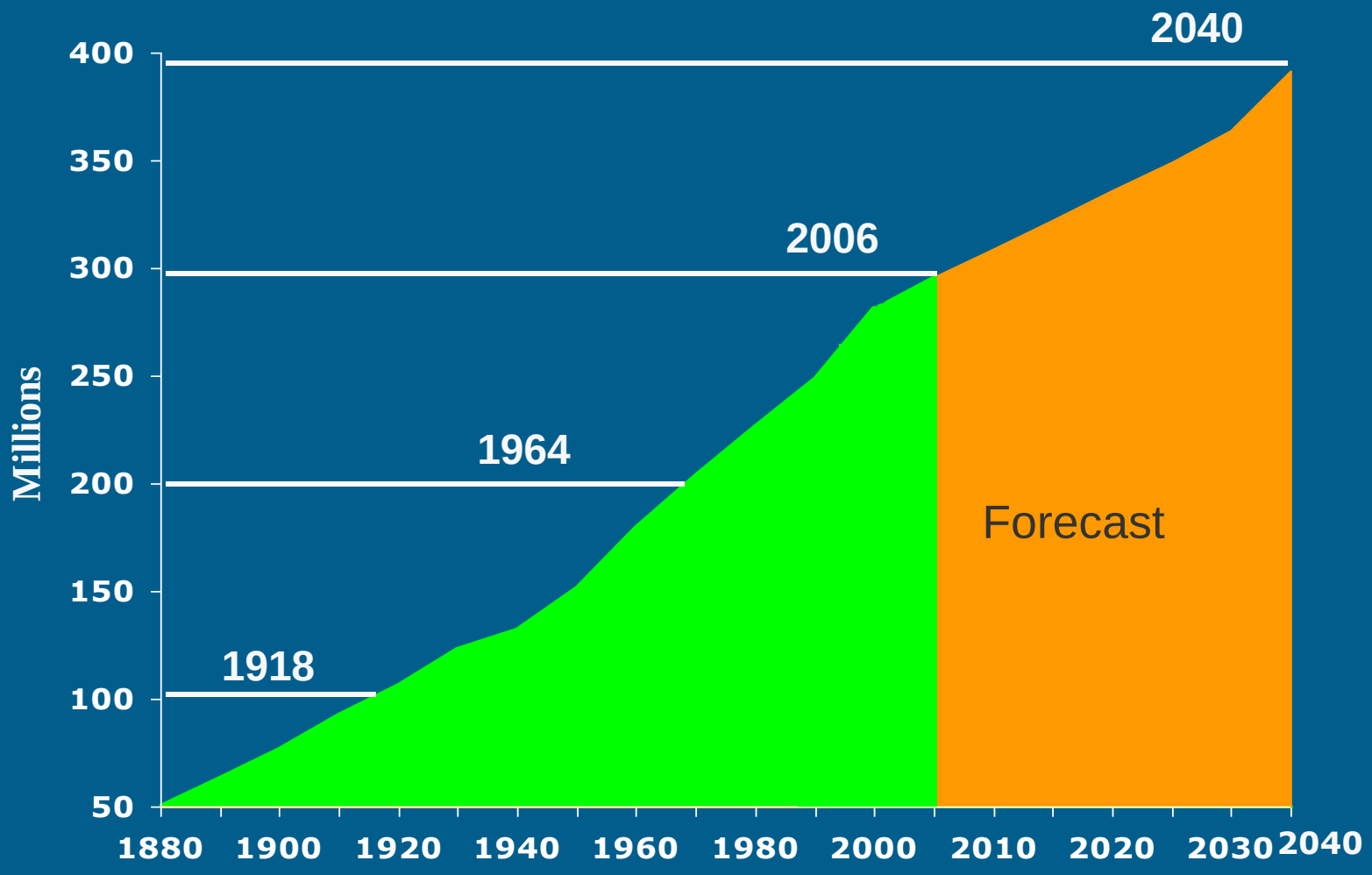
FTC Meeting of the Modes
Tampa

The Trucking Industry Today

James Long
Vice President,
Florida Trucking Association

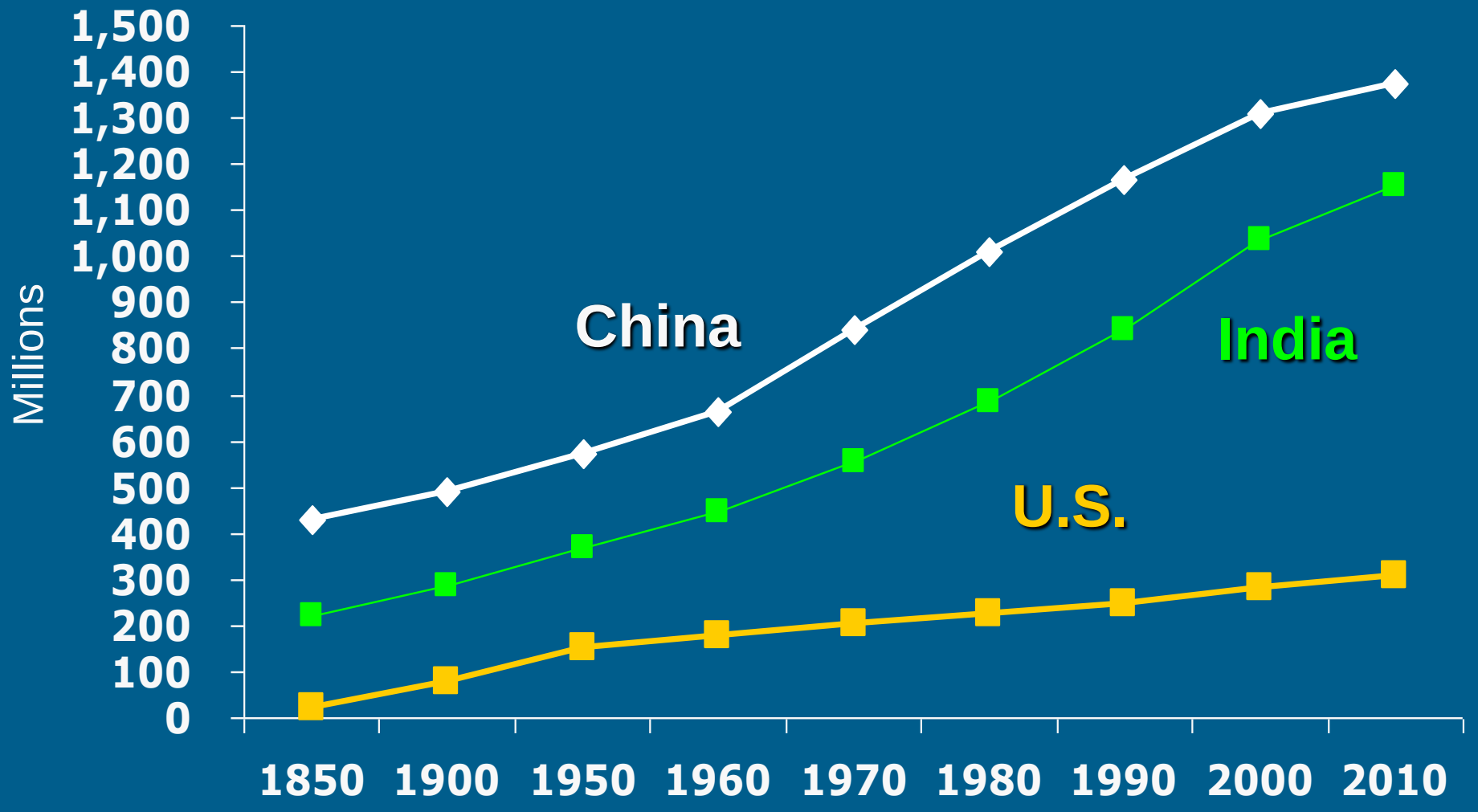
Without Trucks, Florida Stops!

U.S. Population Growth



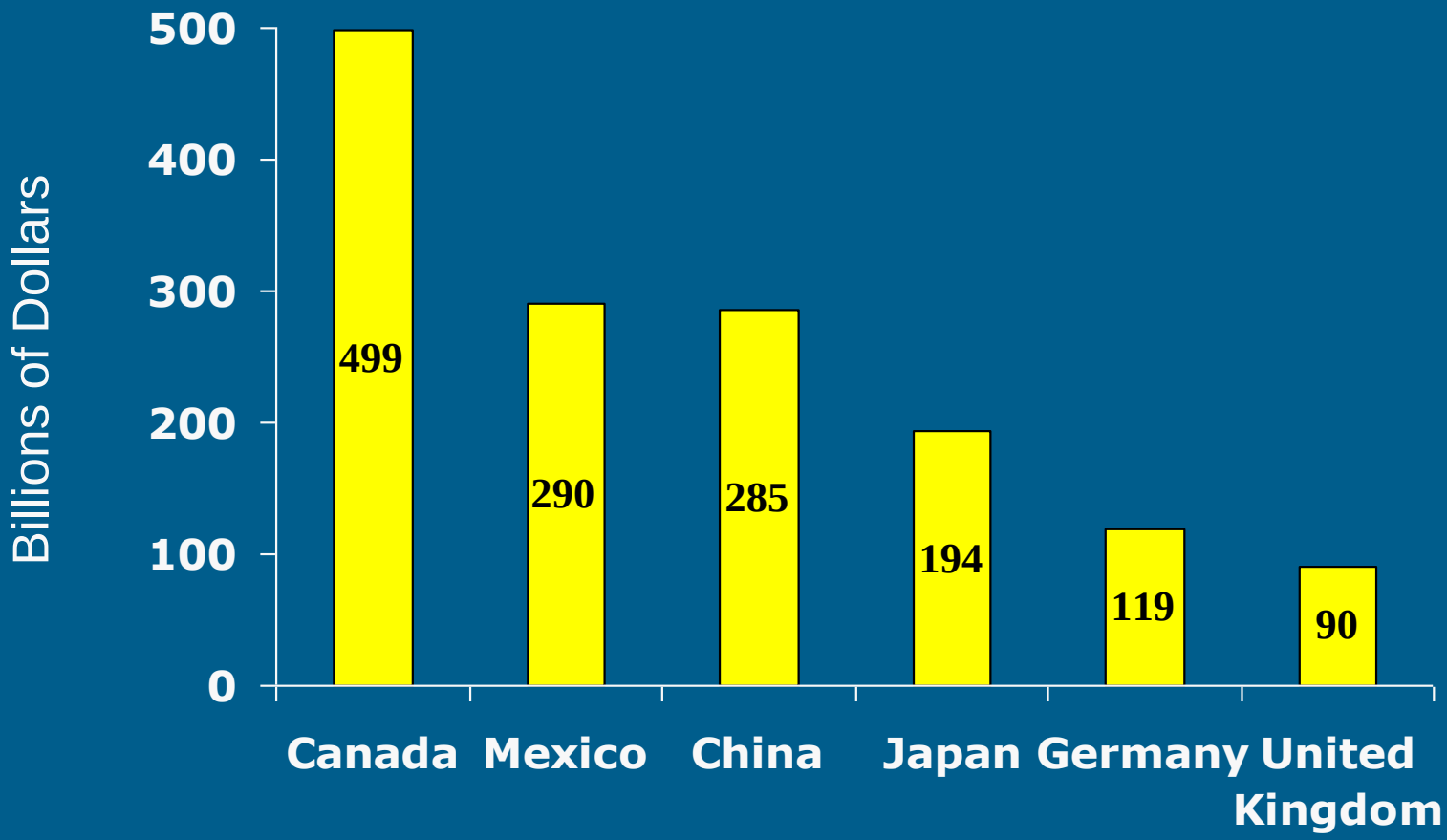
Source: Census Bureau

U.S. and China Population History & Forecast



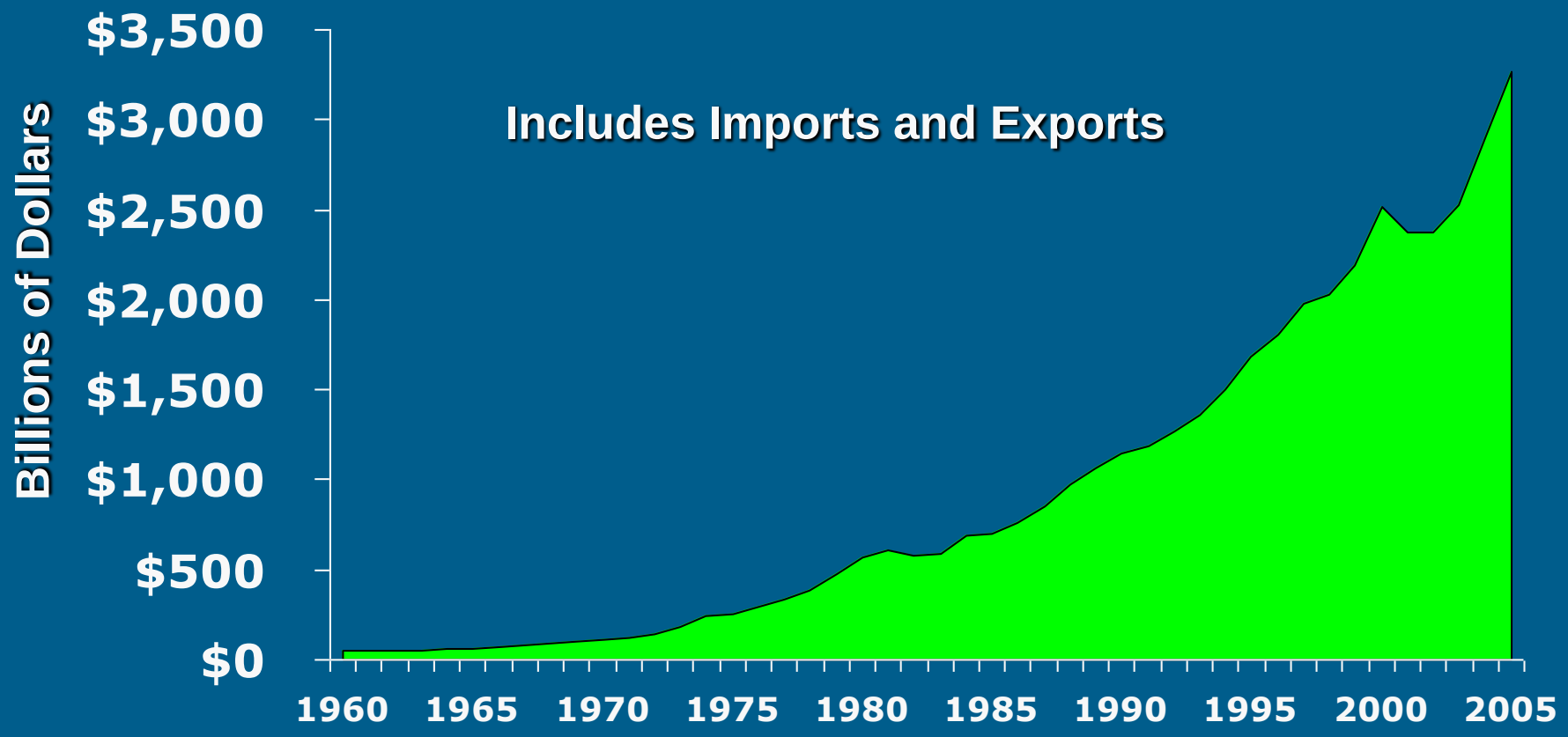
Source: U.S. Census Bureau

America's Top Trading Partners-2005



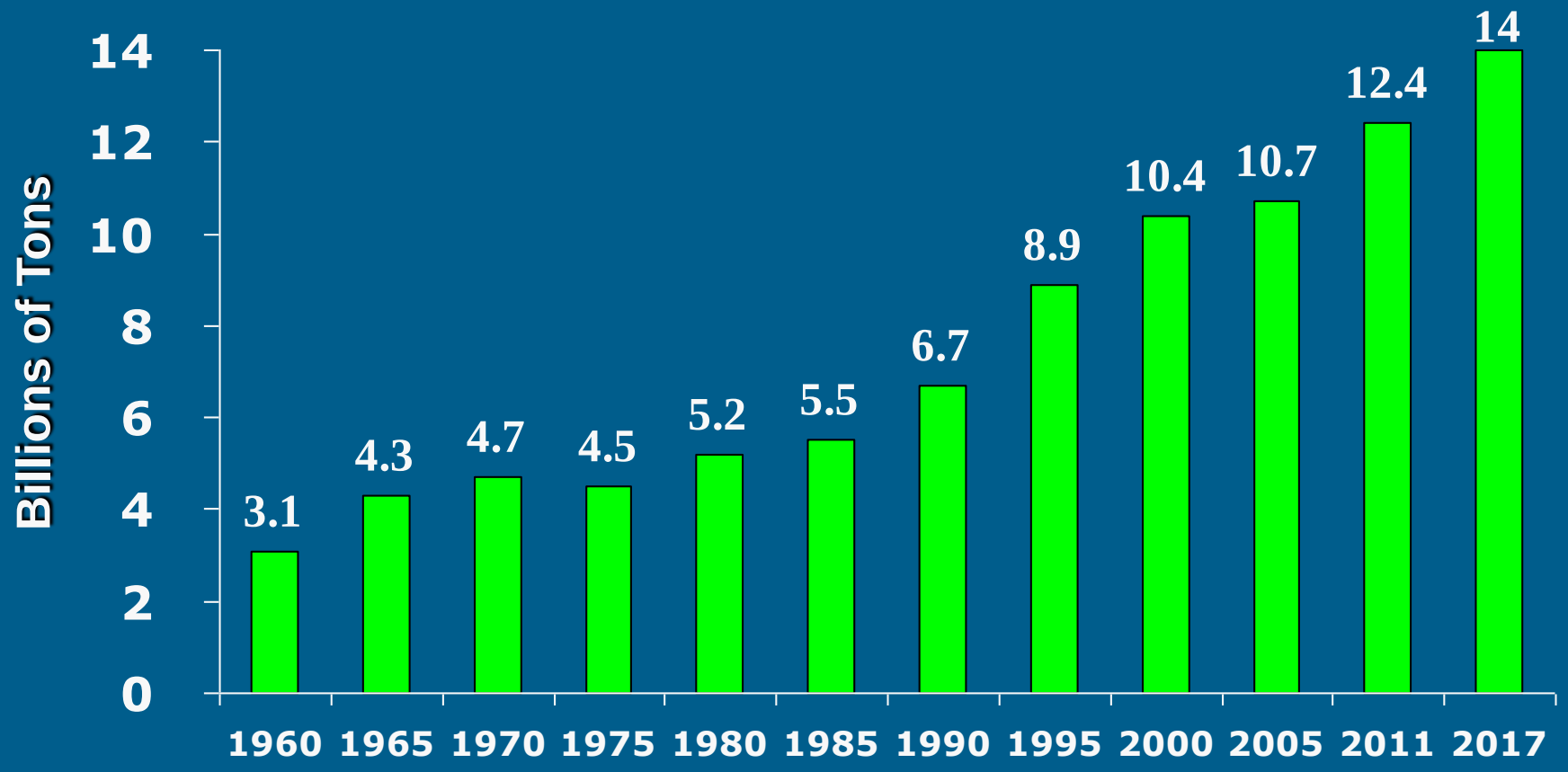
Source: U.S. Census Bureau

Growth in Foreign Trade: 1960 to 2005



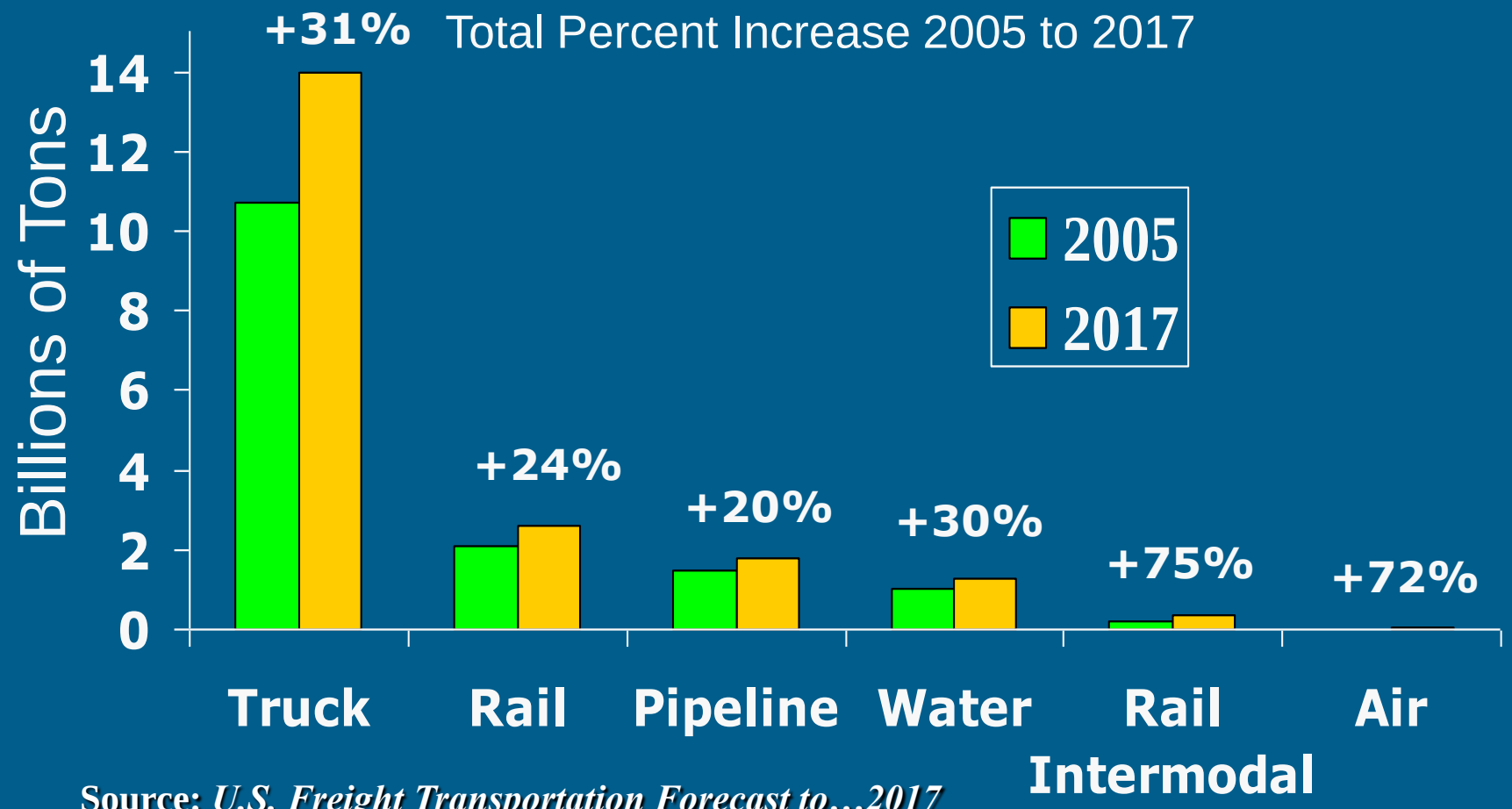
Source: Census Bureau

Growth in Truck Tonnage: 1960 to 2017



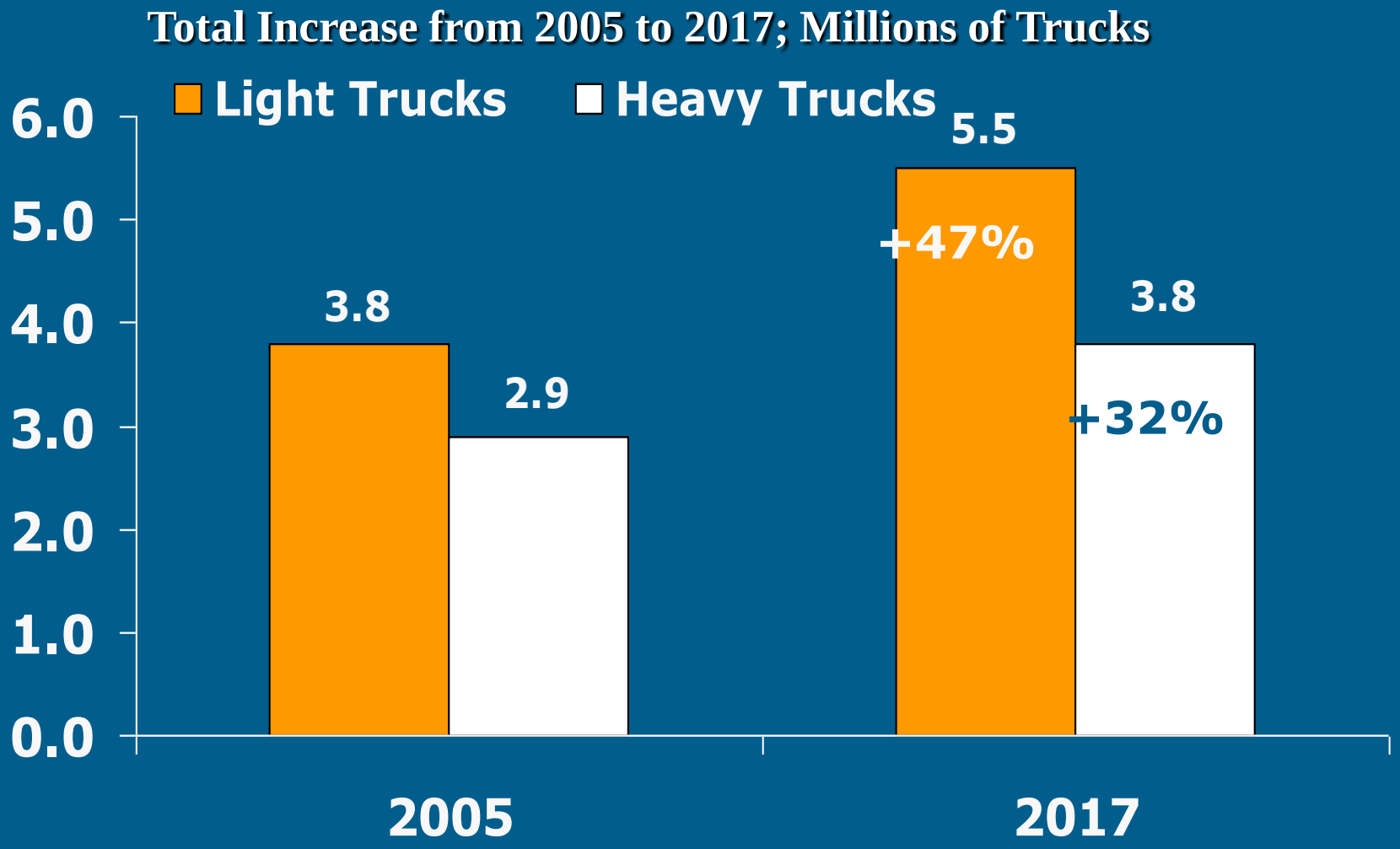
Source: ATA

Projected Growth in Freight Transportation Tonnage: 2005 to 2017



Source: *U.S. Freight Transportation Forecast to…2017*

Commercial Truck Population Growth



Source: *U.S. Freight Transportation Forecast to…2017* & ATA

More traffic on already overcrowded roads ….

What Does Congestion Cost?

	Billions of dollars
TTI estimates of delay and fuel waste	63.1
Cities not included in TTI estimates	12.8
Productivity losses	38.0
Unreliability losses	38.0
Truck cargo delays	3.8
Safety and environmental costs	12.6
Total highway congestion costs	168.3

Texas Transportation Institute

Congestion Costs Growing Faster than GDP

- Since 1982, the cost of congestion has grown at

  8 % per year, more than double the rate of growth of the economy

- In 20 years, continued growth at this rate would bring the cost of congestion to $890.5 billion

- Equal to 4.3 % of GDP

Freight Bottlenecks

- 2004 FHWA study identified top 200 highway freight bottlenecks
- Cost trucking industry more than 243 million hours annually
- Direct financial cost of approximately $7.8 billion
- Highway bottlenecks account for 40% of congestion

Worst Freight Bottlenecks in Florida
(FHWA)

- I-95@I-595 (Miami)
  - 1,011,400 annual truck hours of delay
  - $3.3 million in annual economic costs
- I-10@U.S. 17A (Jacksonville)
  - 595,200 annual truck hours of delay
  - $1.9 million in annual economic costs
- I-275@I-4 (Tampa)
  - 540,500 annual truck hours of delay
  - $1.7 million in annual economic costs
- I-95@Golden Glades (Miami)
  - 508,800 annual truck hours of delay
  - $1.6 million in annual economic costs

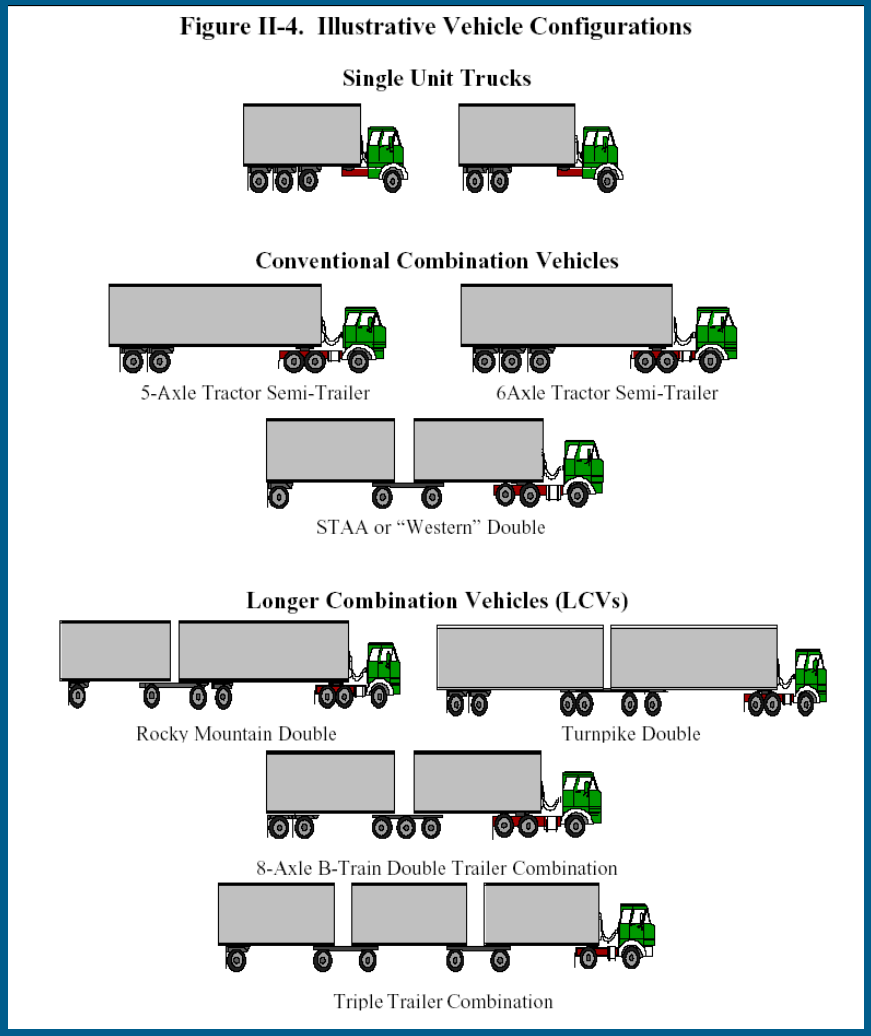
Total Florida Freight Bottleneck Costs

Eight worst highway bottlenecks in Florida cause 3.6 million annual hours of delay for trucks at an economic cost of $116 million.*

*According to a study by the FHWA

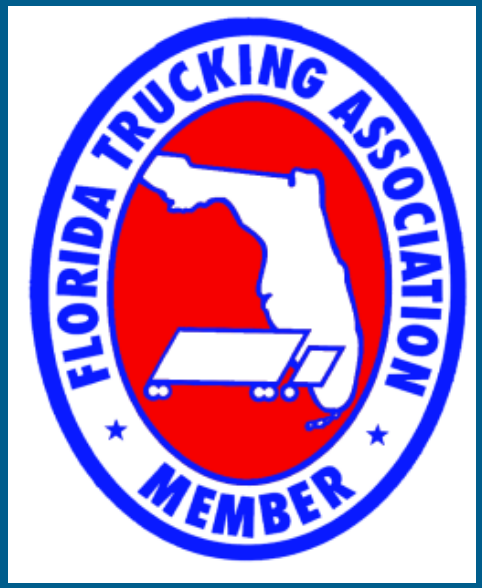
Longer Combination Vehicles (LCVs)

Figure II-4. Illustrative Vehicle Configurations



Intermodal Specific Concerns

- TWIC ($150) vs. FUPAC ($130) incompatibility
- Inconsistent security/access standards state to state, port to port, even terminal to terminal
- Roadability concerns for equipment chassis
- Delays, delays, delays



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