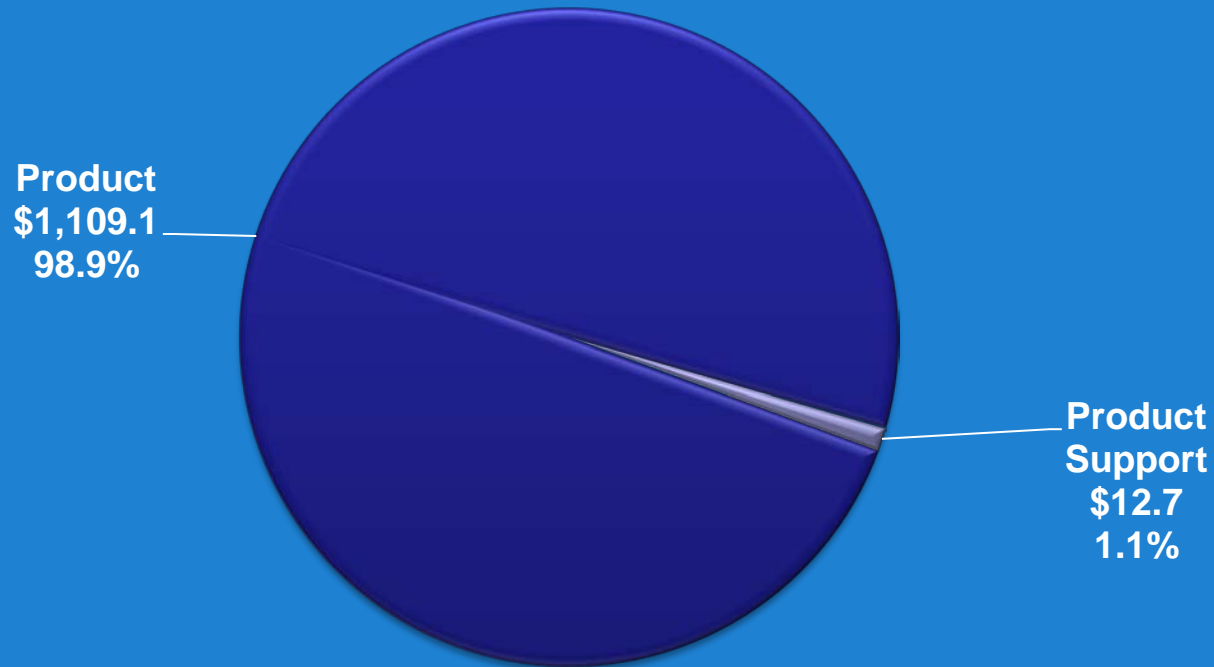


Rail Enterprise Presentation



Rail Enterprise: Work Program

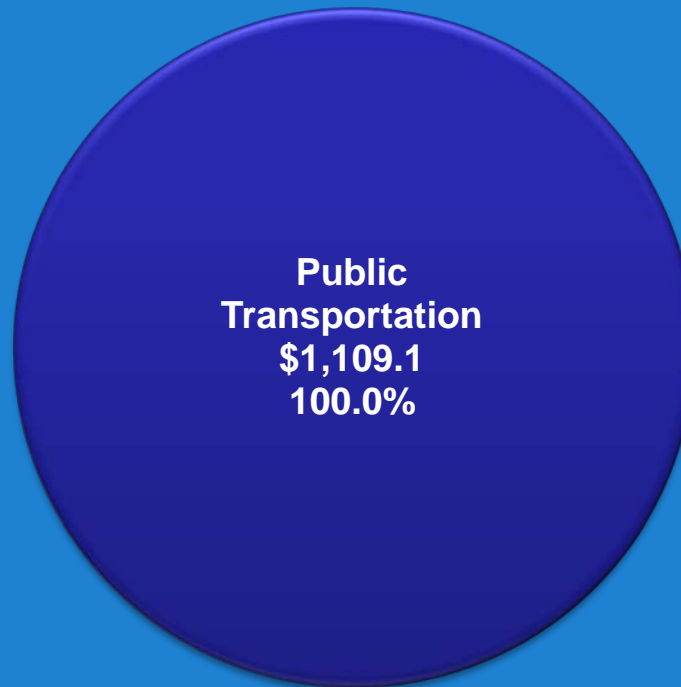
Fiscal Years 2012/13 – 2016/17



<i>(in Millions)</i>	12/13	13/14	14/15	15/16	16/17	Total
Product	262.1	262.1	190.3	188.6	206.0	\$1,109.1
Product Support	0.2	12.5	0.0	0.0	0.0	\$12.7
Operations & Maintenance	0.0	0.0	0.0	0.0	0.0	\$0.0
Administration	0.0	0.0	0.0	0.0	0.0	\$0.0
Fixed Capital	0.0	0.0	0.0	0.0	0.0	\$0.0
Total	\$262.2	\$274.6	\$190.3	\$188.6	\$206.0	\$1,121.8

Rail Enterprise: Product

Fiscal Years 2012/13 – 2016/17



<i>(in Millions)</i>	12/13	13/14	14/15	15/16	16/17	Total
Construction	0.0	0.0	0.0	0.0	0.0	\$0.0
Public Transportation	262.1	262.1	190.3	188.6	206.0	\$1,109.1
Right of Way	0.0	0.0	0.0	0.0	0.0	\$0.0
Other	0.0	0.0	0.0	0.0	0.0	\$0.0
Total	\$262.1	\$262.1	\$190.3	\$188.6	\$206.0	\$1,109.1

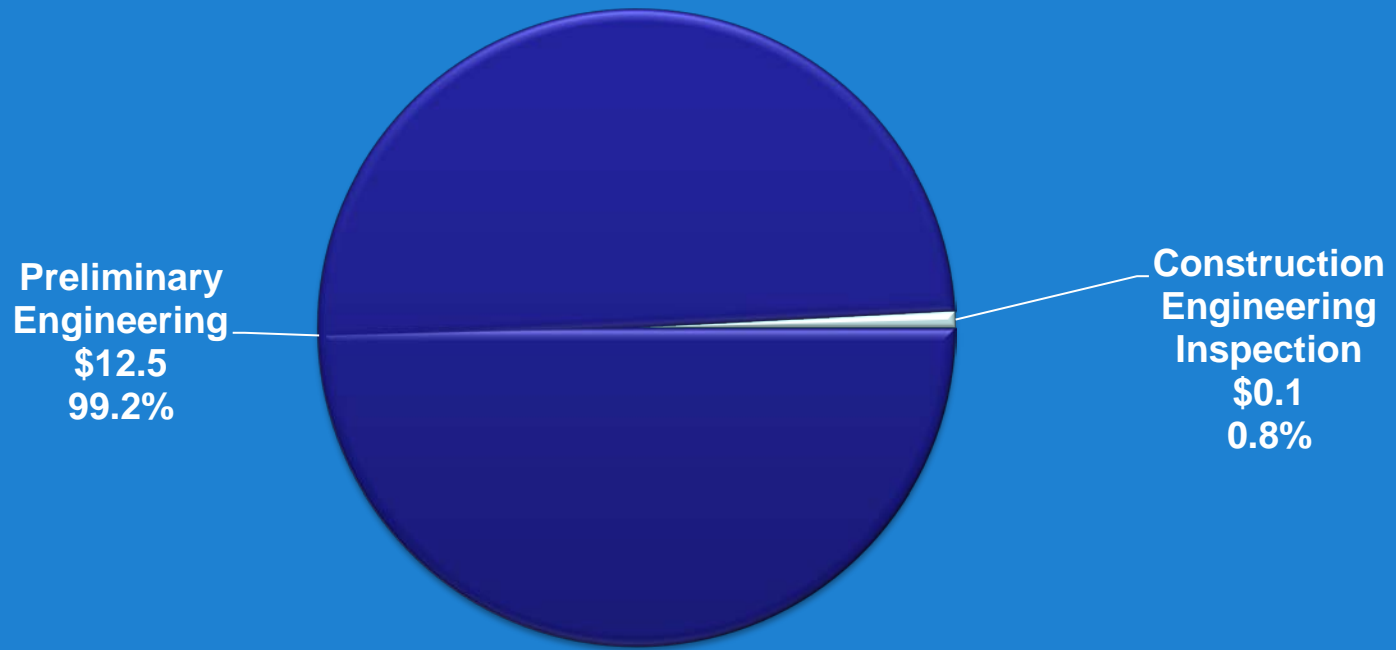
Rail Enterprise: Construction

Fiscal Years 2012/13 – 2016/17

<i>(In Millions)</i>	12/13	13/14	14/15	15/16	16/17	Total
Capacity Improvement	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0
Resurfacing	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0
Bridge	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0
Safety	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0
Total	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0

Rail Enterprise: Product Support

Fiscal Years 2012/13 – 2016/17



<i>(in Millions)</i>	12/13	13/14	14/15	15/16	16/17	Total
Preliminary Engineering	0.0	12.5	0.0	0.0	0.0	\$12.5
Const. Eng. Inspection	0.1	0.0	0.0	0.0	0.0	\$0.1
Right of Way Support	0.0	0.0	0.0	0.0	0.0	\$0.0
Other	0.0	0.0	0.0	0.0	0.0	\$0.0
Total	\$0.2	\$12.5	\$0.0	\$0.0	\$0.0	\$12.7

Rail Enterprise: Stability

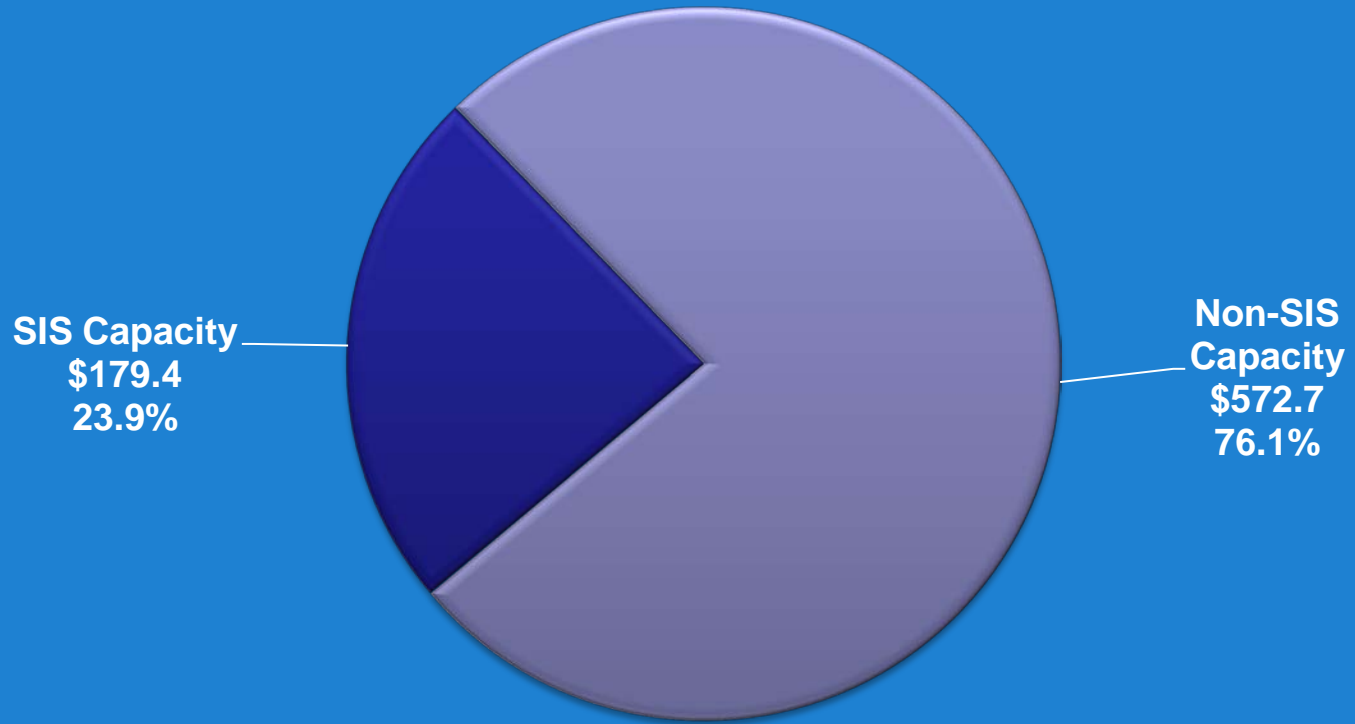
Fiscal Years 2012/13 – 2016/17

No Projects were Deferred, Deleted or Moved Out

Fiscal Year	Category	Number of Phases	Percent of Total
4 Common Years (FY 12/13 - 15/16)	No Changes	2	100.00%
	Advances	0	0.00%
	Defers	0	0.00%
	Deletions	0	0.00%
	Moved Out	0	0.00%
Total		2	100.00%

Rail Enterprise: SIS Allocations

Fiscal Years 2012/13 – 2016/17



<i>(in Millions)</i>	12/13	13/14	14/15	15/16	16/17	Total
SIS Capacity	11.3	143.5	3.2	3.2	18.2	\$179.4
Non-SIS Capacity	198.4	47.3	116.1	102.5	108.4	\$572.7
Total	\$209.7	\$190.8	\$119.3	\$105.7	\$126.6	\$752.1

Rail Enterprise: SIS Allocations (cont'd)

Fiscal Years 2012/13 – 2016/17



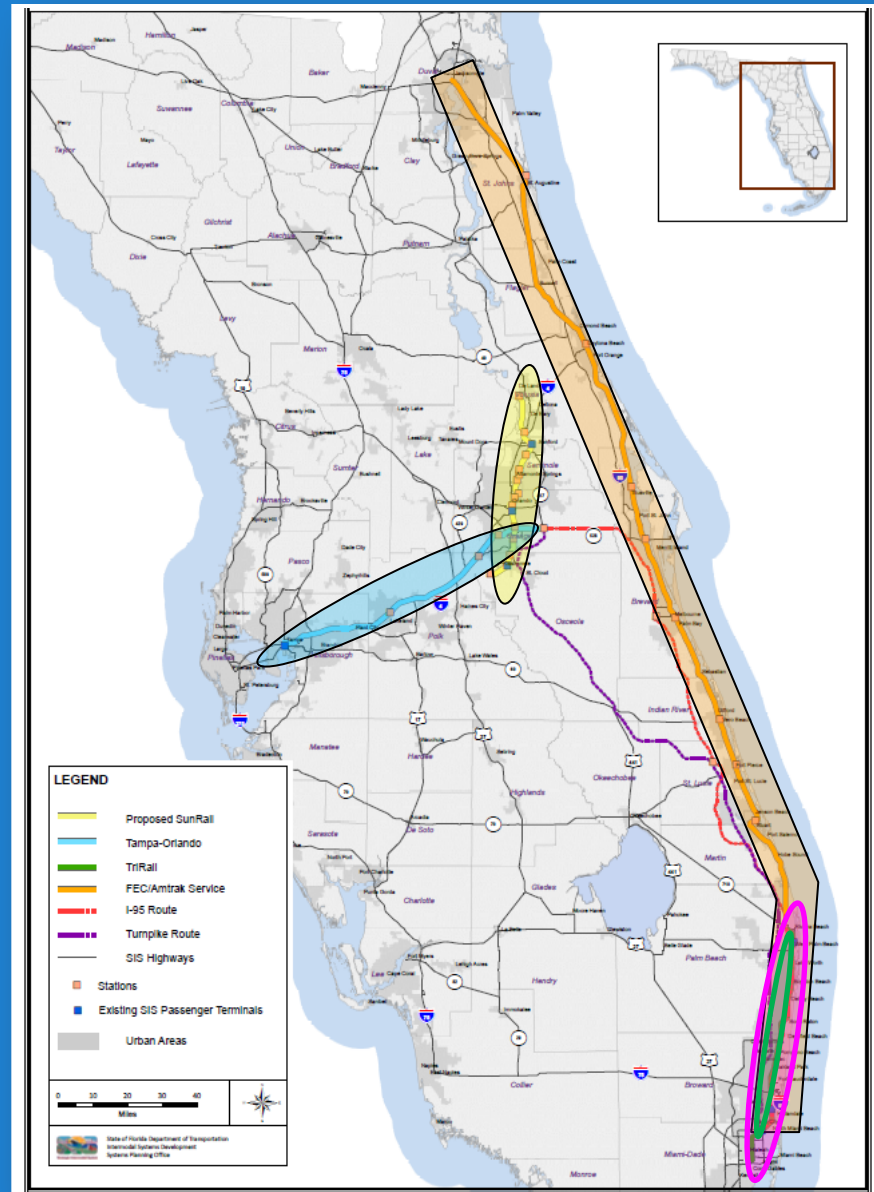
<i>(in Millions)</i>	12/13	13/14	14/15	15/16	16/17	Total
Aviation Capacity	0.0	0.0	0.0	0.0	0.0	\$0.0
Seaports Capacity	0.0	0.0	0.0	0.0	0.0	\$0.0
Rail Capacity	8.3	139.8	0.0	0.0	15.0	\$163.1
Intermodal Capacity	3.0	3.7	3.2	3.2	3.2	\$16.3
Highway Capacity	0.0	0.0	0.0	0.0	0.0	\$0.0
Total	\$11.3	\$143.5	\$3.2	\$3.2	\$18.2	\$179.4

Highlights for Major Projects

- **High Speed Rail**
 - Tampa to Orlando – Close Out
- **SunRail (Central Florida Commuter Rail)**
 - Currently Under Construction
- **FEC / Amtrak Corridor Service**
 - On-Going discussions with local stakeholders
- **South Florida East Coast Corridor Study**
 - On-Going Planning to Expand Transit Services
- **Tri-Rail (South Florida Regional Transportation Authority)**
 - Ridership is up, but State operating subsidies significant

Rail Passenger Service Development

- Tri-Rail (South Florida Regional Transportation Authority)
- SunRail (Central Florida Commuter Rail)
- FEC / Amtrak Corridor Service
- High Speed Rail – Tampa to Orlando
- South Florida East Coast Corridor Study



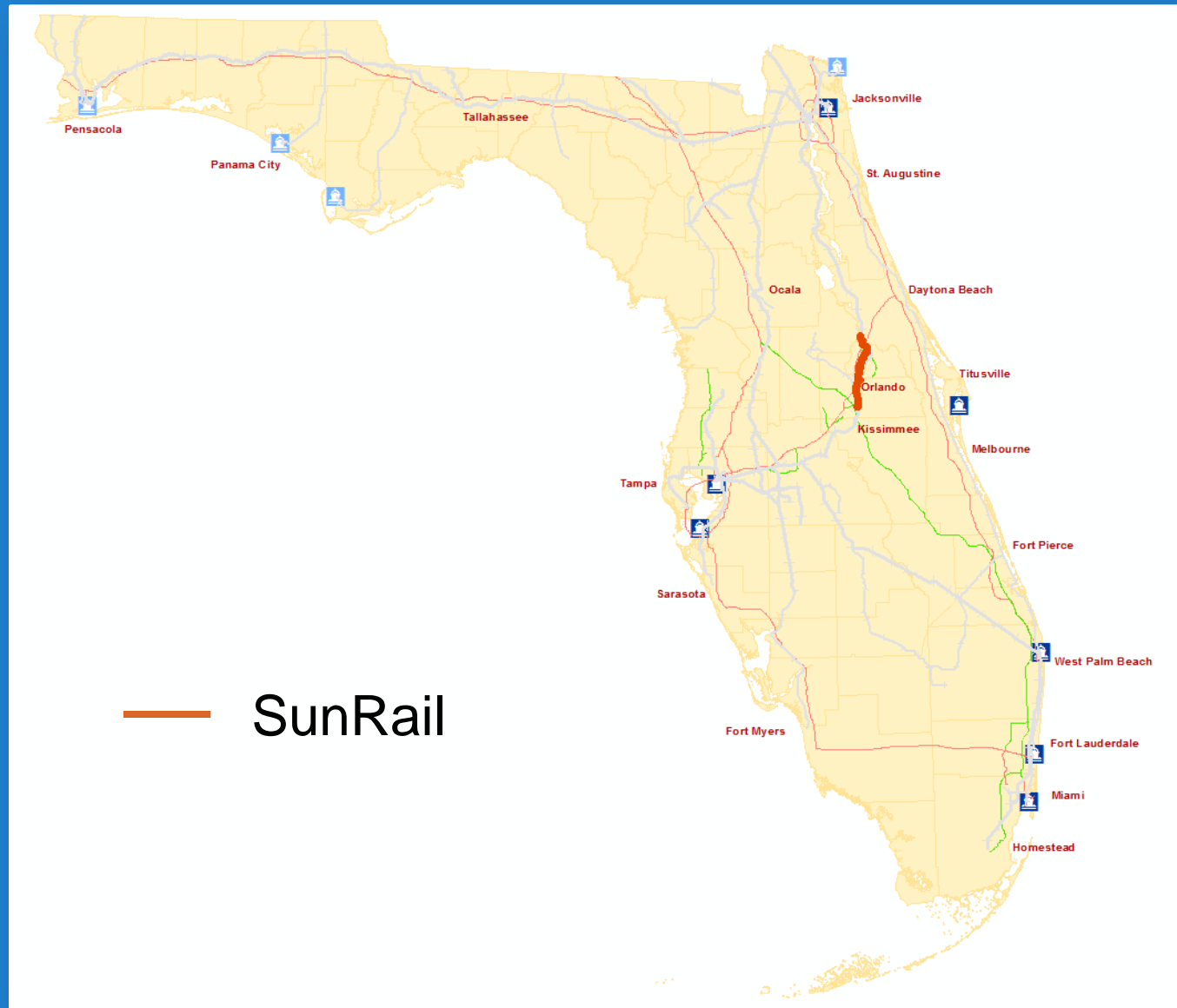
High Speed Rail

- **Tampa to Orlando HSR Design Cancelled Due to Unreasonable Risks to Florida Taxpayer and Rejection of Federal Funding in February 2011**
- **Close Out Activities Requested by FRA**
- **Completion of Service Development Program**
- **Archiving of All Project Files**

SunRail (Central Florida Commuter Rail)

- **61-Mile Commuter Rail Service from Poinciana to Deland**
- **Acquisition of A-Line (through Orlando) by State of Florida occurred in November 2011**
- **SunRail material delivery December 2011**
- **Construction of S-Line Improvements commenced in November 2011**
- **Freight Capacity Projects at 15 Locations from Callahan to Auburndale**
- **First Phase (Sand Lake Road to DeBary) Revenue Service will begin in April 2014**

Commuter Rail (planned)

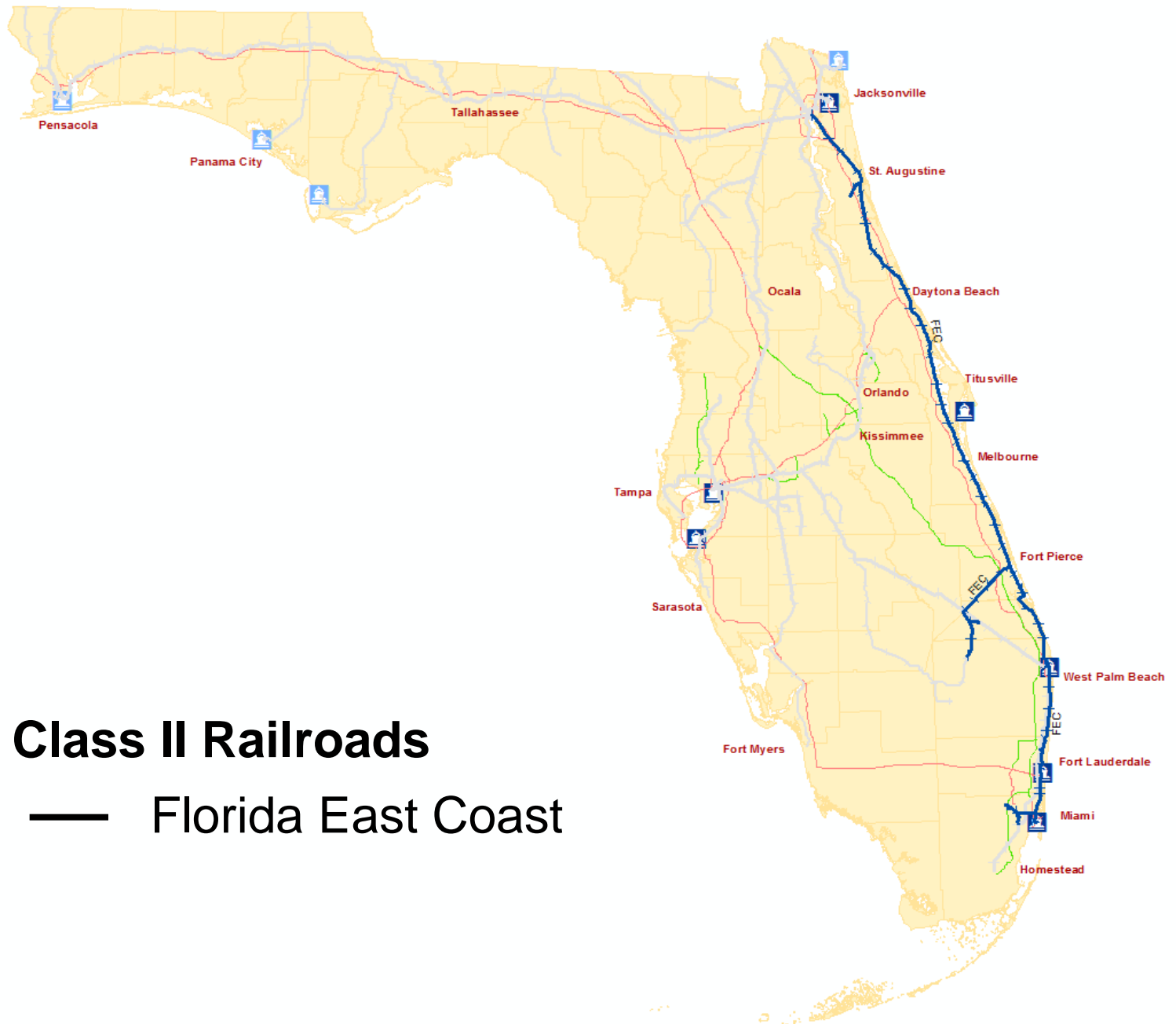


FEC / Amtrak Corridor Service

- **Proposed Split of Amtrak Silver Star Intercity Service between CSX lines and FEC line**
 - ✓ **Proposed New Stations at St Augustine, Daytona Beach, Titusville, Cocoa, Melbourne, Vero Beach, Fort Pierce, and Stuart**
 - ✓ **While an Analysis of Amtrak Intercity Routes found it to be “the most promising initiative of Amtrak’s route network,” significant obstacles remain**
- **FDOT Applied for Federal Funding for Project in 2009 and 2010**
 - ✓ **Both Applications were not awarded**
- **January 5, 2012 meeting with local stakeholders**

Class II Railroads

— Florida East Coast



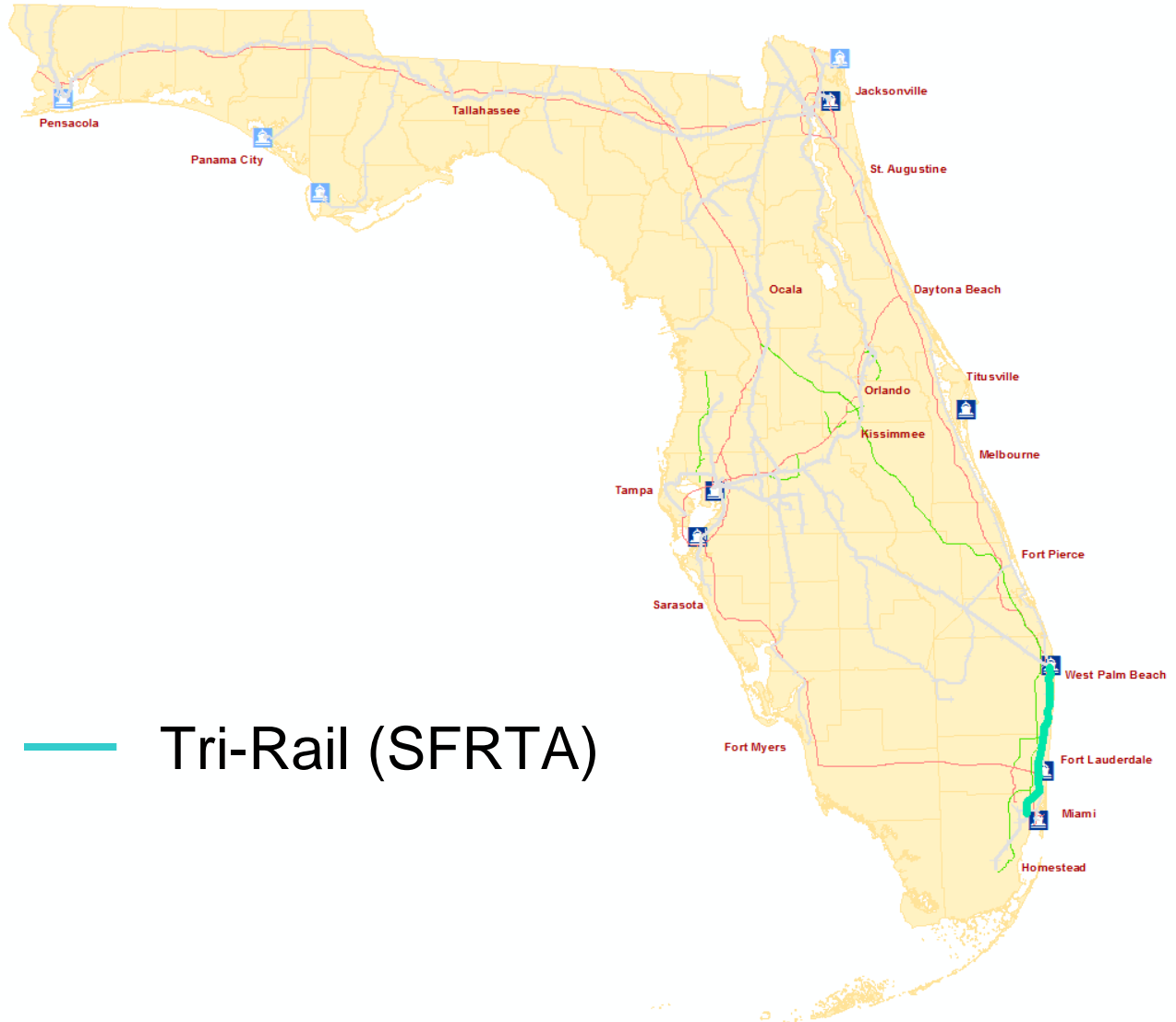
South Florida East Coast Corridor Study

- **Study of Improved Transit in 85-mile Corridor running from Miami to Jupiter**
 - ✓ **Advance a Regional Alternatives Analysis (AA) Report for Transit Principally on FEC Line and Secondarily the South Florida Rail Corridor**
- **Phase 2 Completed in December 2010**
 - ✓ **Final AA Report Completed with Conceptual Locally Preferred Alternative (LPA)**
- **Phase 3 Currently Underway**
 - ✓ **Phase will result in Detailed LPA and Environmental Impact Statement**
 - ✓ **Mix of Express and Local Service**

Tri-Rail (SFRTA)

- **Commuter Rail Service between Miami International Airport and Riviera Beach**
 - ✓ **Began Service in 1989 – Over 22 Years**
- **Tri-Rail Ridership**
 - ✓ **4,050,353 Passengers in 2010**
 - ✓ **Average Weekday Ridership of 13,800 (September 2011)**
 - ✓ **Ridership is up, but operating deficit is high**
- **Actively Involved with South Florida East Corridor Study**

Commuter Rail (existing)



— Tri-Rail (SFRTA)

Miami Intermodal Center/Earlington Heights

- Two main objectives: to connect and decongest
- Rental Car Center –opened in July 2010
- MIA Mover – operational in September 2011
- Miami Central Station – scheduled to open in 2013
- MIC-Earlington Heights Metrorail Extension brings service to MIA via the Miami Central Station by 2012



Rail Enterprise: TWP Issues

- **Continue to look to Public/Private Partnerships**
- **Major Obstacles and Accomplishments**
- **Accountability**
- **Questions?**