

The Statewide Seaport System Plan

prepared for

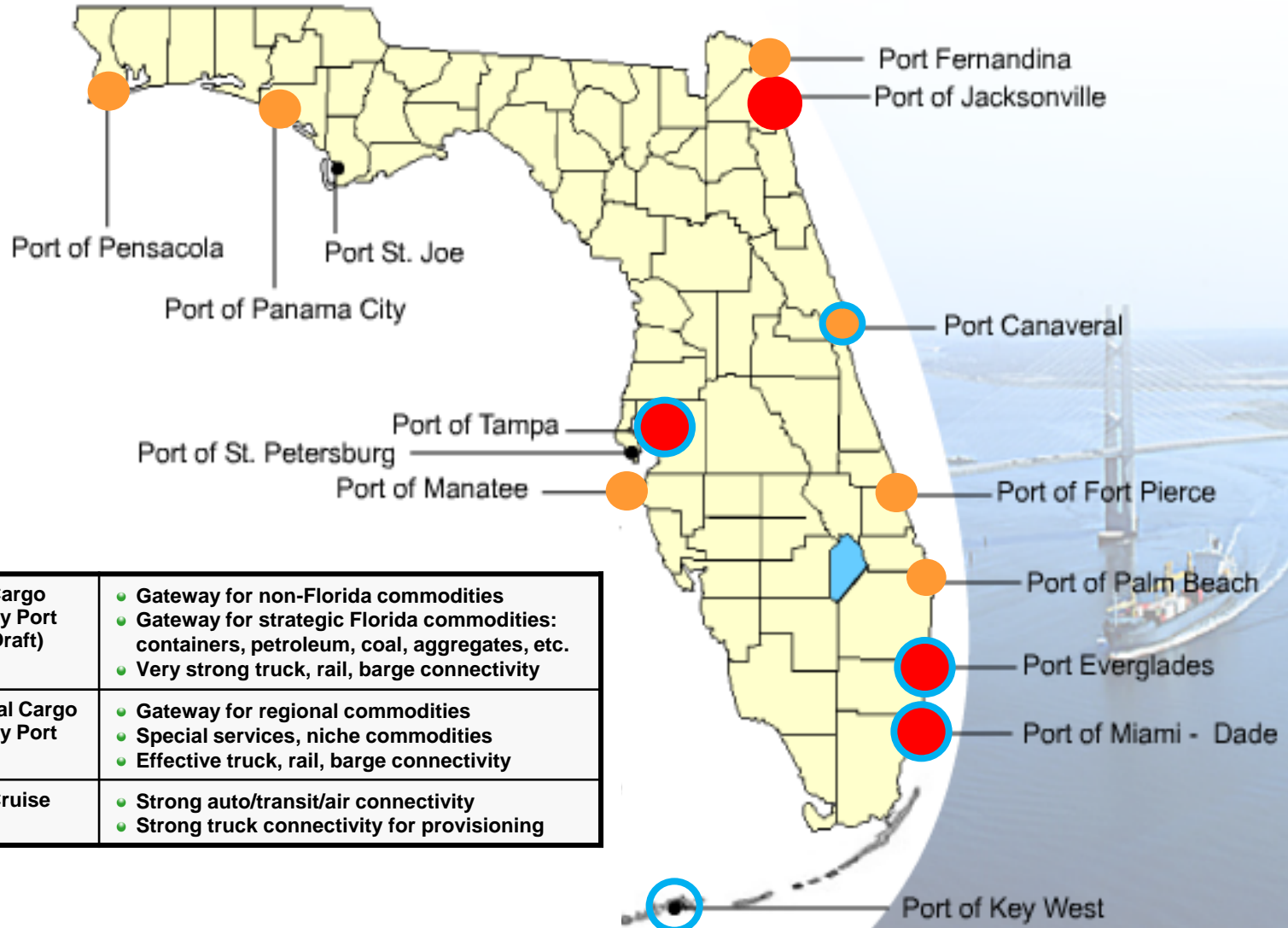
Florida Transportation Commission




presented by

Meredith Dahlrose, State Seaport Manager

November 5, 2010

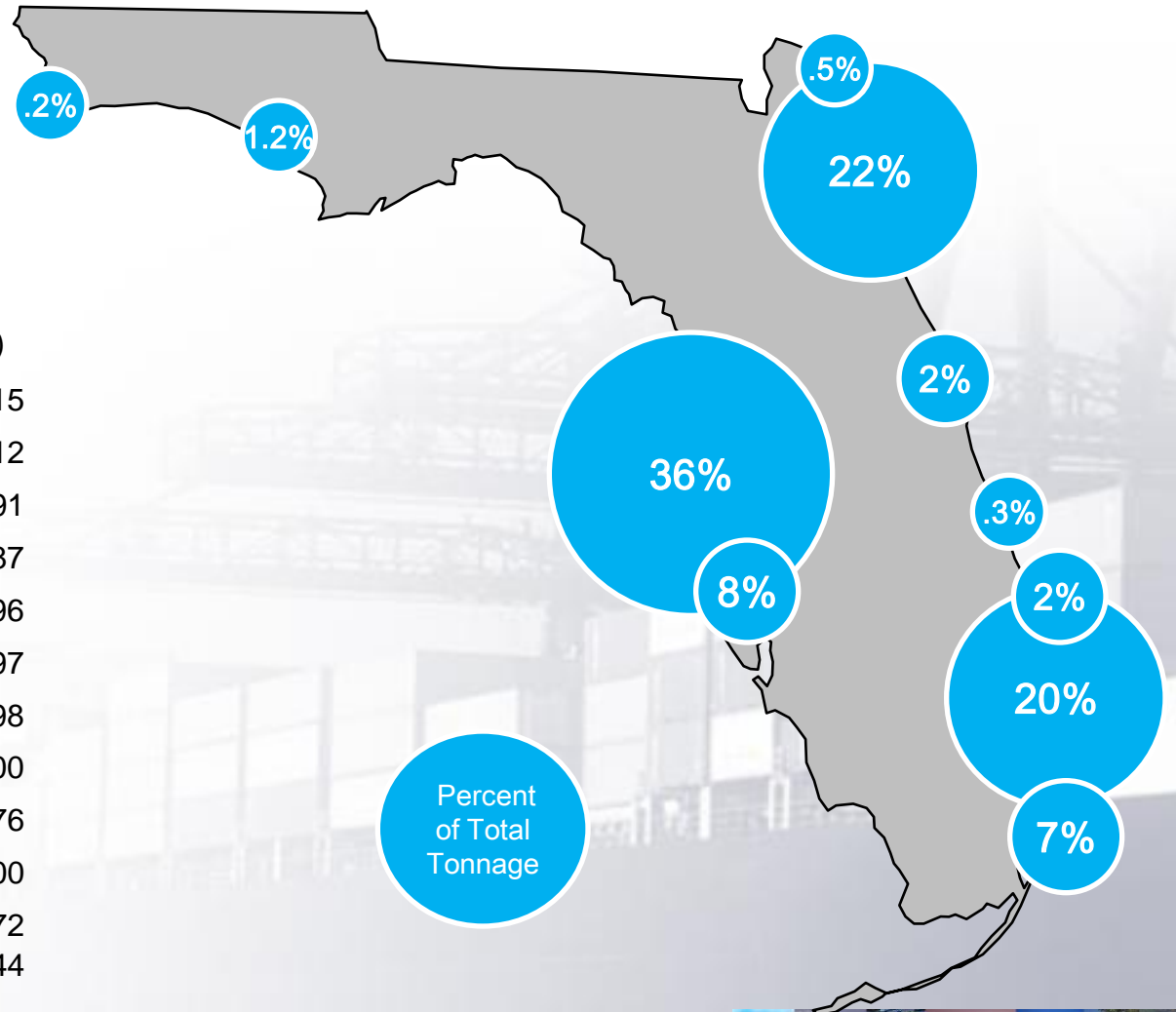
Florida's Seaport System



	Major Cargo Gateway Port (Deep Draft)	<ul style="list-style-type: none"> Gateway for non-Florida commodities Gateway for strategic Florida commodities: containers, petroleum, coal, aggregates, etc. Very strong truck, rail, barge connectivity
	Regional Cargo Gateway Port	<ul style="list-style-type: none"> Gateway for regional commodities Special services, niche commodities Effective truck, rail, barge connectivity
	Major Cruise Port	<ul style="list-style-type: none"> Strong auto/transit/air connectivity Strong truck connectivity for provisioning

Florida's Waterborne Trade in Tons

Port	Tons (2009)
Tampa	37,809,715
Jacksonville	23,380,812
Everglades	21,186,291
Manatee	8,275,387
Miami	6,831,496
Canaveral	2,592,897
Palm Beach	2,295,298
Panama City	1,302,000
Fernandina	506,876
Fort Pierce	358,000
Pensacola	247,772
Total	104,786,544

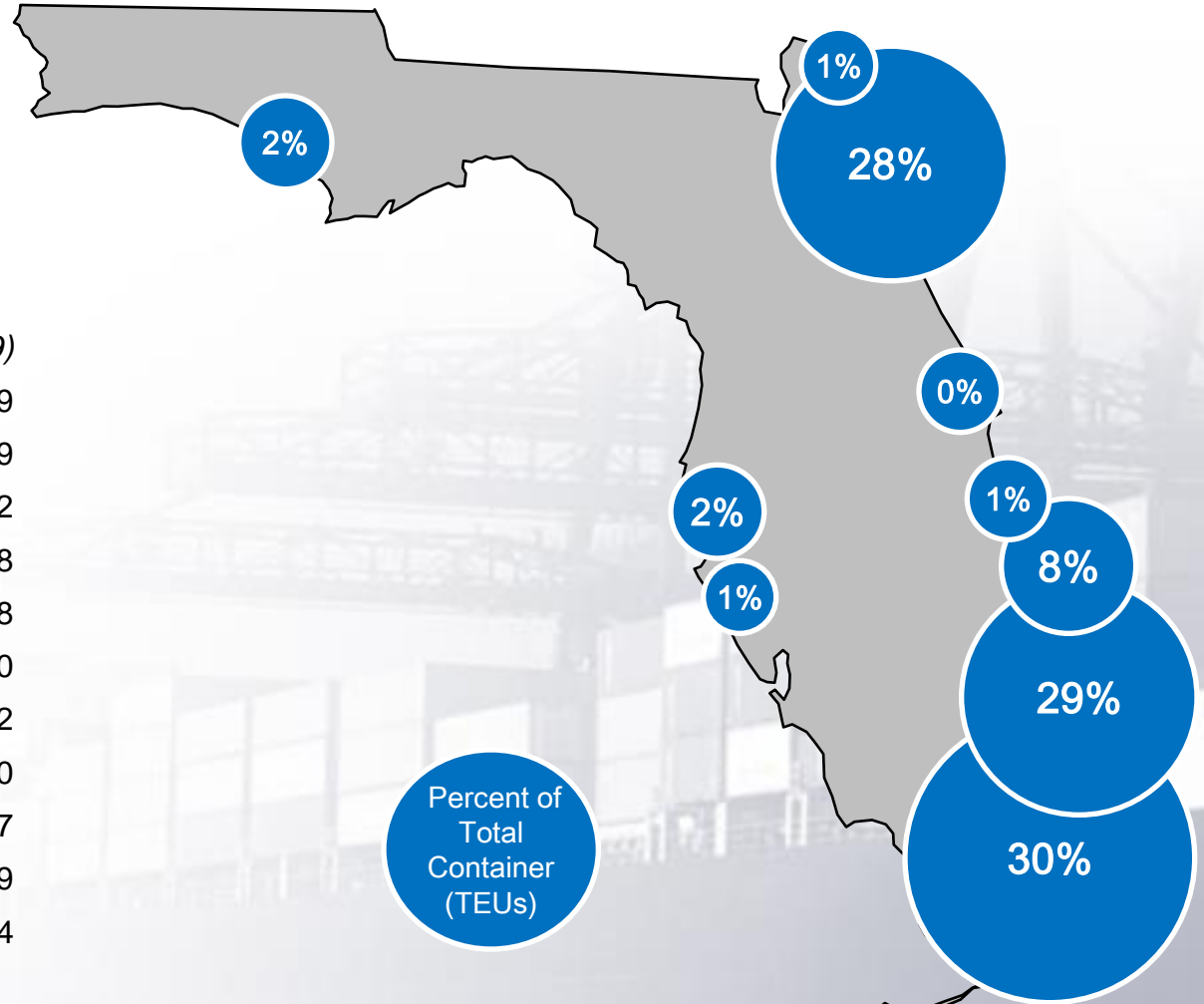


Source: Florida Ports Council, 2008-2009



Florida's Waterborne Trade in Containers

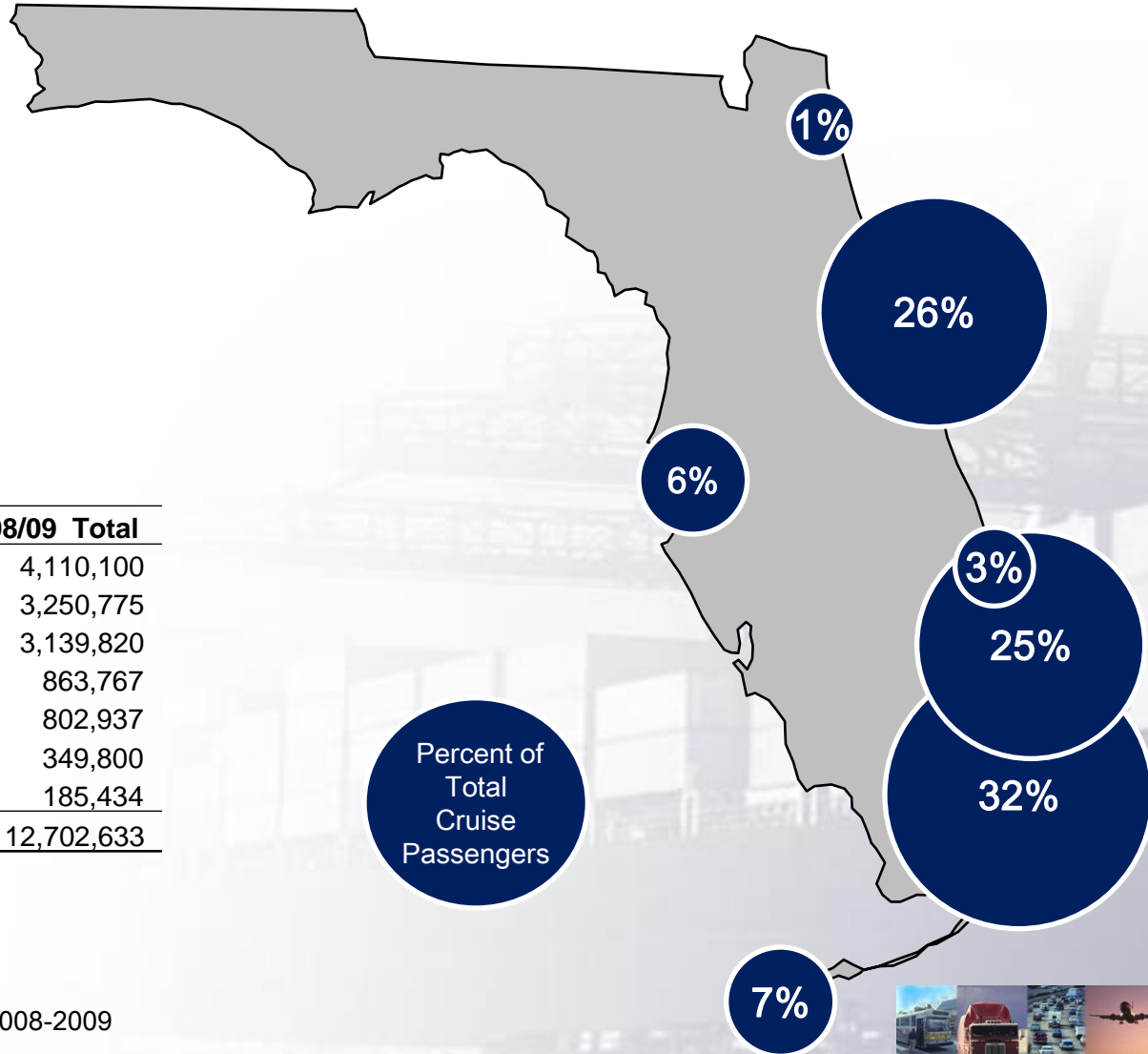
Port	TEUs (2009)
Miami	807,069
Everglades	796,159
Jacksonville	754,352
Palm Beach	209,928
Tampa	48,788
Panama City	41,820
Fernandina	24,582
Fort Pierce	14,800
Manatee	14,507
Canaveral	799
Total	2,712,804



Source: Florida Ports Council, 2008-2009

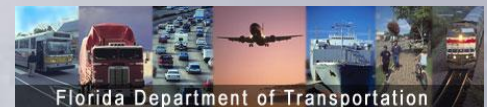


Florida's Cruise Passengers



Port	FY 08/09 Total
Miami	4,110,100
Canaveral	3,250,775
Everglades	3,139,820
Key West	863,767
Tampa	802,937
Palm Beach	349,800
Jacksonville	185,434
Total	12,702,633

Source: Florida Ports Council, 2008-2009



Background

- **Initial studies on seaport conditions, economic value - 2005**
- **Framework evaluation process - 2006**
- **DOT Statewide Seaport System Plan - 2008**
 - Working Group met 2008-09
 - Drafted Recommendations Report to support Plan development – 2009
- **Trade Flow and Logistics Study - 2009**



Florida Seaport System Plan

Purpose and Contents

● Purpose:

- **Develop a comprehensive Florida Seaport System Plan consistent with other FDOT modal plans**
- **Provide Department leadership with a “system-wide” view of the 14 ports and the state’s role in supporting them**
- **Provide improved ability to evaluate and prioritize state investments in seaports**

● Contents:

- **Background**
- **2060 Draft FTP goals**
- **Seaport Plan vision and objectives**
- **Current and future conditions**
- **Needs/resources**
- **Implementation**



Key Issues

- **Growth**
- **Opportunities and challenges:**
 - **Panama Canal expansion**
 - **Opening of trade with Cuba**
 - **Increased use of Suez Canal**
 - **Shifts in global manufacturing centers**
 - **Growth in North/South Trade**
- **Needs/Resources**



Trade Flow Study Findings

- **Two components:**
 - **Maximizing Existing System - Growing Florida Market**
 - **Emergence as Global Hub - Growing non-Florida Market**
- **Three primary opportunities:**
 - **Maximize ability to serve Florida imports/exports through Florida gateways**
 - **Grow Florida origin exports**
 - **Expand ability to serve non-Florida markets**
 - **Other states imports through Florida gateways**
 - **Other states exports through Florida gateways**
 - **Transshipments through Florida gateways**



Key Strategies

- **Four types of strategies**
 - **Competition – economic development**
 - **Growth – trade flow findings**
 - **Mobility – capacity/operational issues**
 - **Partnerships – collaborative process**



Next Steps

- **Revised Draft for public review and comment – early November**
- **Executive Board - November**
- **Secretary adopt - December**



Questions/Comments?

- For more info, see www.dot.state.fl.us/seaport
- Contact info:
 - Meredith Dahlrose, Manager, Seaport Office
 - (850) 414-4551
 - meredith.dahlrose@dot.state.fl.us

